

# Barrantagh Canadian Equity Income Portfolio

**BARRANTAGH**

Investment Management

## EQUITY MANAGEMENT

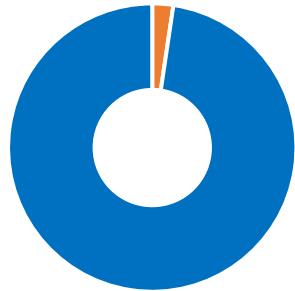
- Value bias
- Quality focus (strong Balance Sheet / full cycle profitability)
- Disciplined bottom-up research process
- Management interviews
- Low turnover
- High conviction portfolios
- Minimum 7 industry sectors

## CANADIAN INCOME EQUITIES

- 20 - 40 Canadian stocks
- Primarily large capitalization dividend bearing Canadian equities

## Asset Allocation – Barrantagh CDN Equity Income

Portfolio Date: December 31, 2025



■ Cash 2.4%  
■ Equity 97.7%

## Current Portfolio – Equity Sectors

Portfolio Date: December 31, 2025



■ Communication Services 2.1%  
■ Consumer Discretionary 0.0%  
■ Consumer Staples 1.2%  
■ Energy 14.6%  
■ Financials 37.5%  
■ Healthcare 2.7%  
■ Industrials 23.4%  
■ Information Technology 0.0%  
■ Materials 5.0%  
■ Real Estate 3.8%  
■ Utilities 9.3%

## Top 5 Holdings

Portfolio Date: December 31, 2025

	Portfolio Weight %
Royal Bank Of Canada	9.3
Toronto-Dominion Bank	7.8
Bank Of Nova Scotia	5.7
Tourmaline Oil Corp	3.7
Element Fleet Mgmt Corp	3.5

## Investment Growth (CDN\$) \*

Time Period: July 1, 2013 to December 31, 2025



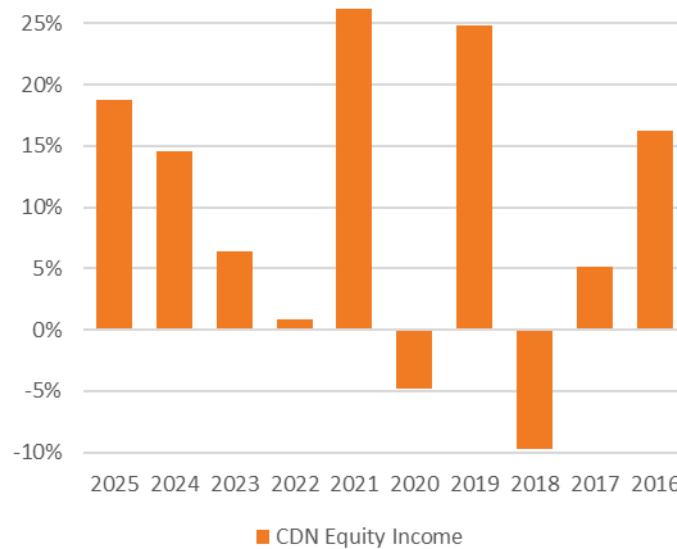
— Barrantagh CDN Equity Income

## Trailing Returns\*

As of Dec 31, 2025

	YTD	1 Year	3 Years	5 Years	10 Years
Barrantagh CDN Equity Inc	18.7%	18.7%	13.1%	13.0%	9.2%

## Investment Performance Chart \*



■ CDN Equity Income

\* Investment returns shown are provided for informational purposes only and are calculated before management fees (gross of fees). Returns are annualized for periods greater than 1 year and calculated on a total return basis which includes income and capital gains (losses). Investment performance is calculated from a composite of identical client accounts. Past performance is no guarantee of future performance and future performance will fluctuate with future market outcomes.