#### **VOTE SUMMARY REPORT**

DATE RANGE COVERED: 07/01/2022 to 06/30/2023 LOCATION(S): ALL LOCATIONS

**MTY Food Group Inc.** 

**Meeting Date:** 07/14/2022 **Record Date:** 05/13/2022

Country: Canada
Meeting Type: Annual

Ticker: MTY

INSTITUTION ACCOUNT(S): ALL INSTITUTION ACCOUNTS

Primary Security ID: 55378N107

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Murat Armutlu	Mgmt	For	For	For
1.2	Elect Director Eric Lefebvre	Mgmt	For	Withhold	Withhold
1.3	Elect Director Stanley Ma	Mgmt	For	Withhold	Withhold
1.4	Elect Director Victor Mandel	Mgmt	For	For	For
1.5	Elect Director Dickie Orr	Mgmt	For	For	For
1.6	Elect Director Claude St-Pierre	Mgmt	For	Withhold	Withhold
1.7	Elect Director Suzan Zalter	Mgmt	For	For	For
2	Approve PricewaterhouseCoopers as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

### **Neighbourly Pharmacy Inc.**

Meeting Date: 08/02/2022 Record Date: 06/20/2022 Country: Canada
Meeting Type: Annual

Ticker: NBLY

Primary Security ID: 64016L101

## **Neighbourly Pharmacy Inc.**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Stuart M. Elman	Mgmt	For	For	For
1.2	Elect Director Chris Gardner	Mgmt	For	For	For
1.3	Elect Director Josh Blair	Mgmt	For	For	For
1.4	Elect Director Dean McCann	Mgmt	For	For	For
1.5	Elect Director Robert O'Meara	Mgmt	For	For	For
1.6	Elect Director Valerie Sorbie	Mgmt	For	For	For
1.7	Elect Director Lisa Greatrix	Mgmt	For	For	For
2	Approve Ernst & Young LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For

#### **Enerflex Ltd.**

Meeting Date: 10/11/2022 Record Date: 09/09/2022 **Country:** Canada **Meeting Type:** Special Ticker: EFX

Primary Security ID: 29269R105

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve Issuance of Shares in Connection with the Acquisition of Exterran Corporation	Mgmt	For	For	For

### **Summit Industrial Income REIT**

Meeting Date: 12/16/2022 Record Date: 11/14/2022 Primary Security ID: 866120116 Country: Canada

Meeting Type: Special

Ticker: SMU.UN

### **Summit Industrial Income REIT**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve Acquisition by Zenith Industrial LP	Mgmt	For	For	For

## **Dye & Durham Limited**

Meeting Date: 12/19/2022 **Record Date:** 11/09/2022

Country: Canada Meeting Type: Annual Ticker: DND

Primary Security ID: 267488104

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Brian L. Derksen	Mgmt	For	For	For
1.2	Elect Director Matthew Proud	Mgmt	For	For	For
1.3	Elect Director Mario Di Pietro	Mgmt	For	Withhold	Withhold
1.4	Elect Director David MacDonald	Mgmt	For	Withhold	Withhold
1.5	Elect Director Leslie O'Donoghue	Mgmt	For	For	For
1.6	Elect Director Edward D. (Ted) Prittie	Mgmt	For	For	For
1.7	Elect Director Ronnie Wahi	Mgmt	For	For	For
2	Approve Ernst & Young LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For

### **Calian Group Ltd.**

Meeting Date: 02/15/2023 **Record Date:** 12/19/2022 Primary Security ID: 12989J108 Country: Canada

Meeting Type: Annual/Special

Ticker: CGY

# **Calian Group Ltd.**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director George Weber	Mgmt	For	For	For
1.2	Elect Director Ray Basler	Mgmt	For	For	For
1.3	Elect Director Jo-Anne Poirier	Mgmt	For	For	For
1.4	Elect Director Young Park	Mgmt	For	For	For
1.5	Elect Director Royden Ronald Richardson	Mgmt	For	For	For
1.6	Elect Director Valerie Sorbie	Mgmt	For	For	For
1.7	Elect Director Lori O'Neill	Mgmt	For	For	For
1.8	Elect Director Kevin Ford	Mgmt	For	For	For
2	Approve KPMG LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Amend Stock Option Plan	Mgmt	For	For	For
4	Amend Restricted Share Unit Plan	Mgmt	For	Against	Against
5	Re-approve Shareholder Rights Plan	Mgmt	For	For	For

# **Cargojet Inc.**

**Meeting Date:** 04/11/2023 **Record Date:** 02/14/2023

Country: Canada
Meeting Type: Annual

Ticker: CJT

Primary Security ID: 14179V503

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Ajay Virmani	Mgmt	For	For	For
1b	Elect Director Arlene Dickinson	Mgmt	For	For	For

# **Cargojet Inc.**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1c	Elect Director Mary Traversy	Mgmt	For	For	For
1d	Elect Director Paul Godfrey	Mgmt	For	For	For
1e	Elect Director John Webster	Mgmt	For	For	For
2	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
Α	The Undersigned Certifies The Shares Represented by this Proxy Are Owned And Controlled By: FOR = Canadian, AGT = Non-Canadian Holder Authorized To Provide Air Service, ABN = Non-Canadian Who Is Not A Non-Canadian Holder Authorized To Provide Air Service.	Mgmt	None	Refer	For

### **Enerflex Ltd.**

**Meeting Date:** 05/02/2023 **Record Date:** 03/17/2023

Country: Canada

Meeting Type: Annual

Primary Security ID: 29269R105

Ticker: EFX

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Fernando Rafael Assing	Mgmt	For	For	For
1.2	Elect Director W. Byron Dunn	Mgmt	For	For	For
1.3	Elect Director Maureen Cormier Jackson	Mgmt	For	For	For
1.4	Elect Director Laura Folse	Mgmt	For	For	For
1.5	Elect Director James C. Gouin	Mgmt	For	For	For
1.6	Elect Director Mona Hale	Mgmt	For	For	For
1.7	Elect Director Kevin J. Reinhart	Mgmt	For	For	For
1.8	Elect Director Marc E. Rossiter	Mgmt	For	For	For
1.9	Elect Director Juan Carlos Villegas	Mgmt	For	For	For

## **Enerflex Ltd.**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.10	Elect Director Michael A. Weill	Mgmt	For	For	For
	Approve Ernst & Young LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

## **Gibson Energy Inc.**

**Meeting Date:** 05/02/2023 **Record Date:** 03/20/2023

Country: Canada
Meeting Type: Annual

Ticker: GEI

Primary Security ID: 374825206

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director James M. Estey	Mgmt	For	For	For
1b	Elect Director Douglas P. Bloom	Mgmt	For	For	For
1c	Elect Director James J. Cleary	Mgmt	For	For	For
1d	Elect Director Judy E. Cotte	Mgmt	For	For	For
1e	Elect Director Heidi L. Dutton	Mgmt	For	For	For
1f	Elect Director John L. Festival	Mgmt	For	For	For
1g	Elect Director Diane A. Kazarian	Mgmt	For	For	For
1h	Elect Director Margaret C. Montana	Mgmt	For	For	For
<b>1</b> i	Elect Director Steven R. Spaulding	Mgmt	For	For	For
2	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

## **MTY Food Group Inc.**

**Meeting Date:** 05/02/2023 **Record Date:** 03/20/2023

Country: Canada Meeting Type: Annual Ticker: MTY

Primary Security ID: 55378N107

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Murat Armutlu	Mgmt	For	For	For
1.2	Elect Director Eric Lefebvre	Mgmt	For	For	For
1.3	Elect Director Stanley Ma	Mgmt	For	Against	For
1.4	Elect Director Victor Mandel	Mgmt	For	For	For
1.5	Elect Director Dickie Orr	Mgmt	For	For	For
1.6	Elect Director Claude St-Pierre	Mgmt	For	For	For
1.7	Elect Director Suzan Zalter	Mgmt	For	For	For
2	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

### **Andlauer Healthcare Group Inc.**

Meeting Date: 05/04/2023 Record Date: 03/07/2023 Country: Canada Meeting Type: Annual Ticker: AND

Primary Security ID: 034223107

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1A	Elect Director Rona Ambrose	Mgmt	For	For	For
1B	Elect Director Michael Andlauer	Mgmt	For	For	For

# **Andlauer Healthcare Group Inc.**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1C	Elect Director Peter Jelley	Mgmt	For	For	For
1D	Elect Director Cameron Joyce	Mgmt	For	For	For
1E	Elect Director Joseph Schlett	Mgmt	For	For	For
1F	Elect Director Evelyn Sutherland	Mgmt	For	For	For
1G	Elect Director Thomas Wellner	Mgmt	For	For	For
2	Approve KPMG LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For

### **ARC Resources Ltd.**

Meeting Date: 05/05/2023

Country: Canada

Ticker: ARX

**Record Date:** 03/21/2023

Primary Security ID: 00208D408

Meeting Type: Annual

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Harold N. Kvisle	Mgmt	For	For	For
1.2	Elect Director Farhad Ahrabi	Mgmt	For	For	For
1.3	Elect Director Carol T. Banducci	Mgmt	For	For	For
1.4	Elect Director David R. Collyer	Mgmt	For	For	For
1.5	Elect Director William J. McAdam	Mgmt	For	For	For
1.6	Elect Director Michael G. McAllister	Mgmt	For	For	For
1.7	Elect Director Marty L. Proctor	Mgmt	For	For	For
1.8	Elect Director M. Jacqueline Sheppard	Mgmt	For	For	For
1.9	Elect Director Leontine van Leeuwen-Atkins	Mgmt	For	For	For
1.10	Elect Director Terry M. Anderson	Mgmt	For	For	For

### **ARC Resources Ltd.**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
2	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

### **Minto Apartment Real Estate Investment Trust**

**Meeting Date:** 05/09/2023 **Record Date:** 03/15/2023

Country: Canada

Meeting Type: Annual

Ticker: MI.UN

Primary Security ID: 60448E103

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1A	Elect Trustee Roger Greenberg	Mgmt	For	For	For
1B	Elect Trustee Allan Kimberley	Mgmt	For	For	For
1C	Elect Trustee Heather Kirk	Mgmt	For	For	For
1D	Elect Trustee Jo-Ann Lempert	Mgmt	For	For	For
1E	Elect Trustee Jonathan Li	Mgmt	For	For	For
1F	Elect Trustee Jacqueline Moss	Mgmt	For	For	For
1G	Elect Trustee Michael Waters	Mgmt	For	For	For
2	Approve KPMG LLP as Auditors and Authorize Trustees to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

### **Superior Plus Corp.**

**Meeting Date:** 05/09/2023 **Record Date:** 03/24/2023

Country: Canada Meeting Type: Annual Ticker: SPB

Primary Security ID: 86828P103

# **Superior Plus Corp.**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Catherine M. Best	Mgmt	For	For	For
1.2	Elect Director Eugene V.N. Bissell	Mgmt	For	For	For
1.3	Elect Director Patrick E. Gottschalk	Mgmt	For	For	For
1.4	Elect Director Douglas J. Harrison	Mgmt	For	For	For
1.5	Elect Director Calvin B. Jacober	Mgmt	For	For	For
1.6	Elect Director Mary B. Jordan	Mgmt	For	Against	For
1.7	Elect Director Allan A. MacDonald	Mgmt	For	For	For
1.8	Elect Director Angelo R. Rufino	Mgmt	For	For	For
1.9	Elect Director David P. Smith	Mgmt	For	For	For
2	Approve Ernst & Young LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

### **Boralex Inc.**

**Meeting Date:** 05/10/2023 **Record Date:** 03/13/2023

10/2023 **Country:** Canada 3/2023 **Meeting Type:** Annual

Primary Security ID: 09950M300

Ticker: BLX

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Andre Courville	Mgmt	For	For	For
1.2	Elect Director Lise Croteau	Mgmt	For	For	For
1.3	Elect Director Patrick Decostre	Mgmt	For	For	For

## **Boralex Inc.**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.4	Elect Director Ghyslain Deschamps	Mgmt	For	For	For
1.5	Elect Director Marie-Claude Dumas	Mgmt	For	For	For
1.6	Elect Director Marie Giguere	Mgmt	For	For	For
1.7	Elect Director Ines Kolmsee	Mgmt	For	For	For
1.8	Elect Director Patrick Lemaire	Mgmt	For	For	For
1.9	Elect Director Alain Rheaume	Mgmt	For	For	For
1.10	Elect Director Zin Smati	Mgmt	For	For	For
1.11	Elect Director Dany St-Pierre	Mgmt	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

# **Boyd Group Services Inc.**

Meeting Date: 05/10/2023 **Record Date:** 03/24/2023

Country: Canada

Meeting Type: Annual

Ticker: BYD

Primary Security ID: 103310108

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1A	Elect Director David Brown	Mgmt	For	For	For
1B	Elect Director Brock Bulbuck	Mgmt	For	For	For
1C	Elect Director Robert Espey	Mgmt	For	For	For
1D	Elect Director Christine Feuell	Mgmt	For	For	For
1E	Elect Director Robert Gross	Mgmt	For	For	For
1F	Elect Director John Hartmann	Mgmt	For	For	For

# **Boyd Group Services Inc.**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1G	Elect Director Violet Konkle	Mgmt	For	For	For
1H	Elect Director Timothy O'Day	Mgmt	For	For	For
1I	Elect Director William Onuwa	Mgmt	For	For	For
1J	Elect Director Sally Savoia	Mgmt	For	For	For
2	Approve Deloitte LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For
4	Fix Number of Directors at Ten	Mgmt	For	For	For

# **Tamarack Valley Energy Ltd.**

**Meeting Date:** 05/10/2023 **Record Date:** 03/21/2023

Country: Canada

Meeting Type: Annual

Primary Security ID: 87505Y409

Ticker: TVE

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director John Rooney	Mgmt	For	For	For
1b	Elect Director Jeffrey Boyce	Mgmt	For	For	For
1c	Elect Director Kathleen Hogenson	Mgmt	For	For	For
1d	Elect Director John Leach	Mgmt	For	For	For
1e	Elect Director Marnie Smith	Mgmt	For	For	For
1f	Elect Director Robert Spitzer	Mgmt	For	For	For
1g	Elect Director Caralyn Bennett	Mgmt	For	For	For
1h	Elect Director Brian Schmidt (Aakaikkitstaki)	Mgmt	For	For	For

## **Tamarack Valley Energy Ltd.**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
2	Approve KPMG LLP as Auditors and Authorize Board to Fix	Mgmt	For	For	For

### **Chemtrade Logistics Income Fund**

Meeting Date: 05/11/2023

Country: Canada Meeting Type: Annual Ticker: CHE.UN

Record Date: 03/16/2023

Primary Security ID: 16387P103

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Trustee Lucio Di Clemente	Mgmt	For	For	For
1.2	Elect Trustee Daniella Dimitrov	Mgmt	For	For	For
1.3	Elect Trustee Luc Doyon	Mgmt	For	For	For
1.4	Elect Trustee Emily Moore	Mgmt	For	For	For
1.5	Elect Trustee David Mutombo	Mgmt	For	For	For
1.6	Elect Trustee Douglas Muzyka	Mgmt	For	For	For
1.7	Elect Trustee Katherine Rethy	Mgmt	For	For	For
1.8	Elect Trustee Scott Rook	Mgmt	For	For	For
2	Approve KPMG LLP as Auditors and Authorize Trustees to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

### **Savaria Corporation**

Meeting Date: 05/11/2023 **Record Date:** 03/28/2023

Country: Canada Meeting Type: Annual Ticker: SIS

Primary Security ID: 805112109

# **Savaria Corporation**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Caroline Berube	Mgmt	For	For	For
1.2	Elect Director Jean-Marie Bourassa	Mgmt	For	For	For
1.3	Elect Director Marcel Bourassa	Mgmt	For	For	For
1.4	Elect Director Sebastien Bourassa	Mgmt	For	For	For
1.5	Elect Director Jean-Louis Chapdelaine	Mgmt	For	For	For
1.6	Elect Director Peter Drutz	Mgmt	For	For	For
1.7	Elect Director Sylvain Dumoulin	Mgmt	For	For	For
1.8	Elect Director Anne Le Breton	Mgmt	For	For	For
1.9	Elect Director Alain Tremblay	Mgmt	For	For	For
2	Approve KPMG LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For

# **Premium Brands Holdings Corporation**

Meeting Date: 05/12/2023 Record Date: 03/27/2023

Country: Canada

Meeting Type: Annual

Primary Security ID: 74061A108

Ticker: PBH

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Fix Number of Directors at Eight	Mgmt	For	For	For
2a	Elect Director Sean Cheah	Mgmt	For	For	For
2b	Elect Director Johnny Ciampi	Mgmt	For	For	For
2c	Elect Director Marie Delorme	Mgmt	For	For	For

# **Premium Brands Holdings Corporation**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
2d	Elect Director Bruce Hodge	Mgmt	For	For	For
2e	Elect Director Kathleen Keller-Hobson	Mgmt	For	For	For
2f	Elect Director Hugh McKinnon	Mgmt	For	For	For
2g	Elect Director George Paleologou	Mgmt	For	For	For
2h	Elect Director Mary Wagner	Mgmt	For	For	For
3	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
4	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

### EQB, Inc.

Meeting Date: 05/17/2023 Record Date: 03/24/2023

Primary Security ID: 26886R104

Country: Canada

Meeting Type: Annual

Ticker:	EQB
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Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Michael Emory	Mgmt	For	For	For
1.2	Elect Director Susan Ericksen	Mgmt	For	For	For
1.3	Elect Director Michael Hanley	Mgmt	For	For	For
1.4	Elect Director Kishore Kapoor	Mgmt	For	For	For
1.5	Elect Director Yongah Kim	Mgmt	For	For	For
1.6	Elect Director Marcos Lopez	Mgmt	For	For	For
1.7	Elect Director Andrew Moor	Mgmt	For	For	For
1.8	Elect Director Rowan Saunders	Mgmt	For	For	For
1.9	Elect Director Carolyn Margaret Schuetz	Mgmt	For	For	For

### EQB, Inc.

Prop Num	oosal 1ber	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	10	Elect Director Vincenza Sera	Mgmt	For	For	For
1.1	11	Elect Director Michael Stramaglia	Mgmt	For	For	For
2		Approve KPMG LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3		Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

### **Jamieson Wellness Inc.**

Meeting Date: 05/18/2023

Country: Canada

Ticker: JWEL

Record Date: 03/20/2023

Primary Security ID: 470748104

Meeting Type: Annual/Special

Advisory Vote on Executive Compensation Approach

Proposal	Daniel Test	P	Manual Dan	Voting	Vote
Number	Proposal Text	Proponent	Mgmt Rec	Policy Rec	Instruction
1.1	Elect Director Heather Allen	Mgmt	For	For	For
1.2	Elect Director Louis Aronne	Mgmt	For	For	For
1.3	Elect Director Michael Pilato	Mgmt	For	For	For
1.4	Elect Director Timothy Penner	Mgmt	For	For	For
1.5	Elect Director Catherine Potechin	Mgmt	For	For	For
1.6	Elect Director Mei Ye	Mgmt	For	For	For
1.7	Elect Director Tania M. Clarke	Mgmt	For	For	For
2	Approve Ernst & Young LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Amend Long-Term Incentive Plan	Mgmt	For	For	For
4	Re-approve Employee Share Purchase Plan	Mgmt	For	For	For

For

For

For

Mgmt

# **Definity Financial Corporation**

Meeting Date: 05/19/2023 Record Date: 04/04/2023 Country: Canada Meeting Type: Annual Ticker: DFY

Primary Security ID: 24477T100

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
2.1	Elect Director John Bowey	Mgmt	For	For	For
2.2	Elect Director Elizabeth DelBianco	Mgmt	For	For	For
2.3	Elect Director Daniel Fortin	Mgmt	For	For	For
2.4	Elect Director Barbara Fraser	Mgmt	For	For	For
2.5	Elect Director Dick Freeborough	Mgmt	For	For	For
2.6	Elect Director Sabrina Geremia	Mgmt	For	For	For
2.7	Elect Director Micheal Kelly	Mgmt	For	For	For
2.8	Elect Director Robert McFarlane	Mgmt	For	For	For
2.9	Elect Director Adrian Mitchell	Mgmt	For	For	For
2.10	Elect Director Susan Monteith	Mgmt	For	For	For
2.11	Elect Director Rowan Saunders	Mgmt	For	For	For
2.12	Elect Director Edouard Schmid	Mgmt	For	For	For
2.13	Elect Director Michael Stramaglia	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

# **StorageVault Canada Inc.**

Meeting Date: 05/24/2023 Record Date: 04/04/2023 Primary Security ID: 86212H105 Country: Canada

Meeting Type: Annual

Ticker: SVI

# **StorageVault Canada Inc.**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Fix Number of Directors at Six	Mgmt	For	For	For
2a	Elect Director Steven Scott	Mgmt	For	Withhold	Withhold
2b	Elect Director Iqbal Khan	Mgmt	For	Withhold	Withhold
2c	Elect Director Alan A. Simpson	Mgmt	For	Withhold	Withhold
2d	Elect Director Jay Lynne Fleming	Mgmt	For	For	For
2e	Elect Director Benjamin Harris	Mgmt	For	For	For
2f	Elect Director Mary Vitug	Mgmt	For	For	For
3	Approve MNP LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For

## dentalcorp Holdings Ltd.

Meeting Date: 05/25/2023 Record Date: 04/05/2023 Primary Security ID: 24874B108 Country: Canada

Meeting Type: Annual

Ticker: DNTL

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
	Meeting for Holders of Subordinate and Multiple Voting Shares	Mgmt			
1a	Elect Director Graham Rosenberg	Mgmt	For	For	For
1b	Elect Director Andrew Taub	Mgmt	For	For	For
1c	Elect Director Rajan Shah	Mgmt	For	For	For
1d	Elect Director Jeffrey Rosenthal	Mgmt	For	For	For
1e	Elect Director Gino Volpacchio	Mgmt	For	For	For

# dentalcorp Holdings Ltd.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1f	Elect Director Sandra Bosela	Mgmt	For	For	For
1g	Elect Director Robert Wolf	Mgmt	For	For	For
1h	Elect Director Stacey Mowbray	Mgmt	For	For	For
2	Approve Ernst & Young LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For

## **Softchoice Corporation**

Meeting Date: 05/31/2023 Record Date: 04/11/2023 Country: Canada Meeting Type: Annual Ticker: SFTC

Primary Security ID: 83405M108

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Vincent (Vince) De Palma	Mgmt	For	Against	For
1b	Elect Director Andrew Caprara	Mgmt	For	Against	For
1c	Elect Director Felix-Etienne Lebel	Mgmt	For	Against	For
1d	Elect Director Christopher Voorpostel	Mgmt	For	Against	For
1e	Elect Director Lawrence Pentland	Mgmt	For	For	For
1f	Elect Director Anthony Gibbons	Mgmt	For	For	For
1g	Elect Director Amy Cappellanti-Wolf	Mgmt	For	For	For
1h	Elect Director Sylvie Veilleux	Mgmt	For	For	For
2	Approve KPMG LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For

### **Tidewater Midstream And Infrastructure Ltd.**

Meeting Date: 05/31/2023 Record Date: 04/11/2023

Country: Canada

Meeting Type: Annual/Special

Primary Security ID: 886453109

Ticker: TWM

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Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Fix Number of Directors at Seven	Mgmt	For	For	For
2a	Elect Director Thomas Dea	Mgmt	For	For	For
2b	Elect Director Robert Colcleugh	Mgmt	For	For	For
2c	Elect Director Doug Fraser	Mgmt	For	For	For
2d	Elect Director Margaret A. (Greta) Raymond	Mgmt	For	For	For
2e	Elect Director Michael J. Salamon	Mgmt	For	For	For
2f	Elect Director Neil McCarron	Mgmt	For	For	For
2g	Elect Director Gail Yester	Mgmt	For	For	For
3	Approve Deloitte LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
4	Amend Stock Option Plan	Mgmt	For	Against	Against
5	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

## **Trisura Group Ltd.**

Meeting Date: 06/01/2023 **Record Date:** 04/17/2023

Country: Canada

Primary Security ID: 89679A209

Meeting Type: Annual

Ticker: TSU

# **Trisura Group Ltd.**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director David Clare	Mgmt	For	For	For
1.2	Elect Director Paul Gallagher	Mgmt	For	For	For
1.3	Elect Director Barton Hedges	Mgmt	For	For	For
1.4	Elect Director Anik Lanthier	Mgmt	For	For	For
1.5	Elect Director Janice Madon	Mgmt	For	For	For
1.6	Elect Director Greg Morrison	Mgmt	For	For	For
1.7	Elect Director George E. Myhal	Mgmt	For	Withhold	For
1.8	Elect Director Robert Taylor	Mgmt	For	For	For
2	Approve Deloitte LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For

# **Brookfield Business Corp.**

Meeting Date: 06/13/2023 Record Date: 04/25/2023 Country: Canada

Meeting Type: Annual

Primary Security ID: 11259V106

Ticker: BBUC

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
1.1	Elect Director Jeffrey Blidner	Mgmt	For	Withhold	Withhold	
1.2	Elect Director David Court	Mgmt	For	For	For	
1.3	Elect Director Stephen Girsky	Mgmt	For	For	For	
1.4	Elect Director David Hamill	Mgmt	For	For	For	
1.5	Elect Director Anne Ruth Herkes	Mgmt	For	For	For	

# **Brookfield Business Corp.**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.6	Elect Director John Lacey	Mgmt	For	For	For
1.7	Elect Director Don Mackenzie	Mgmt	For	For	For
1.8	Elect Director Michael Warren	Mgmt	For	For	For
1.9	Elect Director Patricia Zuccotti	Mgmt	For	For	For
2	Approve Deloitte LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For

# **Propel Holdings Inc.**

Meeting Date: 06/21/2023 Record Date: 05/08/2023 Country: Canada Meeting Type: Annual Ticker: PRL

Primary Security ID: 74349D106

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
1a	Elect Director Michael Stein	Mgmt	For	For	For	
1b	Elect Director Clive Kinross	Mgmt	For	For	For	
1c	Elect Director Peter Monaco	Mgmt	For	For	For	
1d	Elect Director Poonam Puri	Mgmt	For	For	For	
1e	Elect Director Geoff Greenwade	Mgmt	For	For	For	
1f	Elect Director Karen Martin	Mgmt	For	For	For	
1g	Elect Director Peter Anderson	Mgmt	For	For	For	
2	Approve MNP LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For	