# **Barrantagh Canadian Equity Portfolio**

# BARRANTAGH

**Investment Management** 

## EQUITY MANAGEMENT

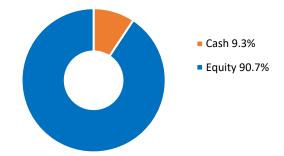
- Value bias
- Quality focus (strong Balance Sheet / full cycle profitability)
- Disciplined bottom-up research process
- Management interviews
- Low turnover
- High conviction portfolios
- Minimum 7 GICS sectors

#### ALL CAP CANADIAN EQUITIES

- 20 40 Canadian stocks
- Diversified market cap exposure

# Asset Allocation – Barrantagh CDN Equity

Portfolio Date: Dec 31, 2022



## **Current Portfolio – Equity Sectors (GICS)** Portfolio Date: December 31, 2022



Portfolio Date: December 31, 2022

**Top 5 Holdings** 

**Cdn Natural Resources** 

Royal Bank Of Canada

Bank Of Nova Scotia

CP Railway Ltd

Toronto-Dominion Bank

- Energy 14.8%
- Materials 0.0%
- Industrials 16.8%
- Consumer Discretionay 0.0%
- Consumer Staples 12.7%
- Healthcare 3.2%
- Financials 39.2%
- Information Technology 3.1%
- Communication Services 3.0%
- Utilities 5.5%
- Real Estate 1.5%

Portfolio

Weight %

8.1

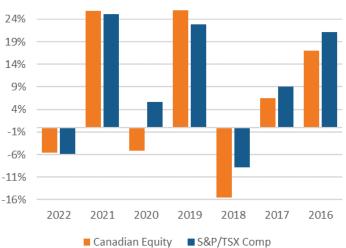
7.7

7.5

5.8

5.2

# **Investment Performance Chart \***



\* Investment returns shown are provided for informational purposes only and are calculated before management fees (gross of fees). Returns are annualized for periods greater than 1 year and calculated on a total return basis which includes income and capital gains (losses). Investment performance is calculated from a composite of identical client accounts. Past performance is no guarantee of future performance and future performance will fluctuate with future market outcomes.

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# Investment Growth (CDN\$) \*

Time Period: Sept 1, 2011 to Dec 31, 2022



Barrantagh Canadian Equity SX

Trailing Returns* As of Dec 31, 2022	YTD	1 Year	3 Years	5 Years	10 Years
Barrantagh CDN Equity	-5.6%	-5.6%	4.1%	3.7%	8.0%
S&P/TSX Comp	-5.8%	-5.8%	7.5%	6.8%	7.7%