

EQUITY MANAGEMENT

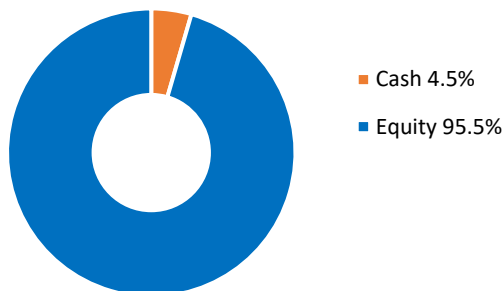
- Value bias
- Quality focus (strong Balance Sheet / full cycle profitability)
- Disciplined bottom-up research process
- Management interviews
- Low turnover
- High conviction portfolios
- Minimum 7 GICS sectors

CANADIAN INCOME EQUITIES

- 20 - 40 Canadian stocks
- Primarily large capitalization dividend bearing Canadian equities

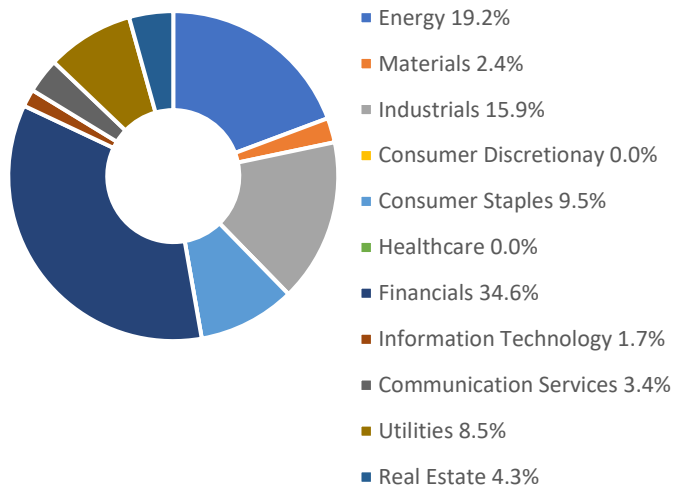
Asset Allocation – Barrantagh CDN Equity Income

Portfolio Date: Sept 30, 2022



Current Portfolio – Equity Sectors (GICS)

Portfolio Date: Sept 30, 2022



Top 5 Holdings

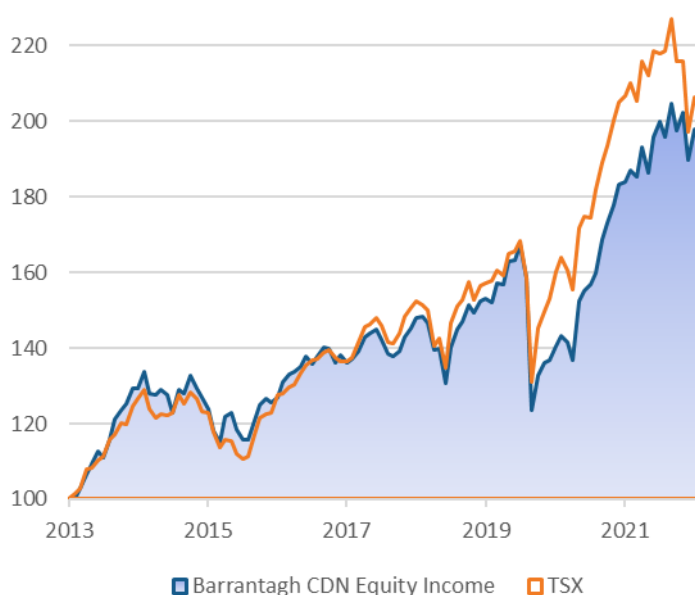
Portfolio Date: Sept 30, 2022

Portfolio Weight %

| | |
|-------------------------|-----|
| Toronto-Dominion Bank | 7.4 |
| Royal Bank Of Canada | 7.3 |
| Tourmaline Oil Corp | 6.9 |
| Bank Of Nova Scotia | 5.9 |
| Definity Financial Corp | 4.2 |

Investment Growth (CDN\$) *

Time Period: May 31, 2017 to Sept 30, 2022

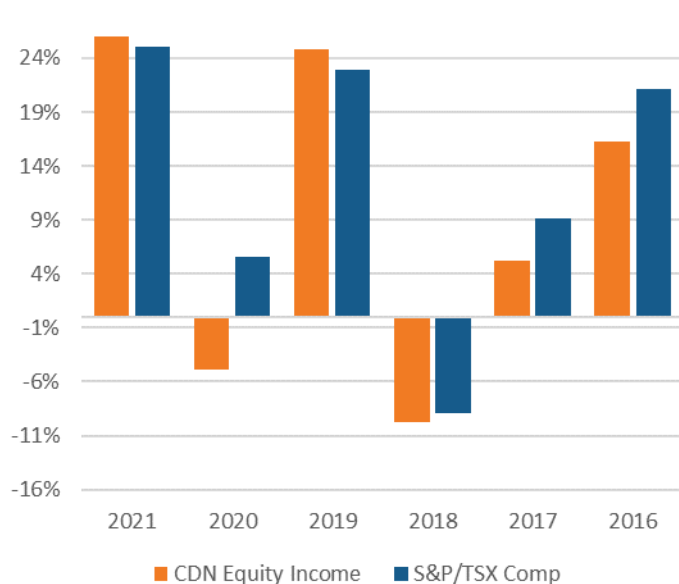


Trailing Returns*

As of Sept 30, 2022

| | YTD | 1 Year | 3 Years | 5 Years | 9 Years |
|---------------------------|--------|--------|---------|---------|---------|
| Barrantagh CDN Equity Inc | -5.7% | -0.2% | 5.5% | 5.8% | 6.7% |
| S&P/TSX Comp | -11.1% | -5.4% | 6.6% | 6.5% | 7.3% |

Investment Performance Chart *



* Investment returns shown are provided for informational purposes only and are calculated before management fees (gross of fees). Returns are annualized for periods greater than 1 year and calculated on a total return basis which includes income and capital gains (losses). Investment performance is calculated from a composite of identical client accounts. Past performance is no guarantee of future performance and future performance will fluctuate with future market outcomes.