

MANAGEMENT STYLE

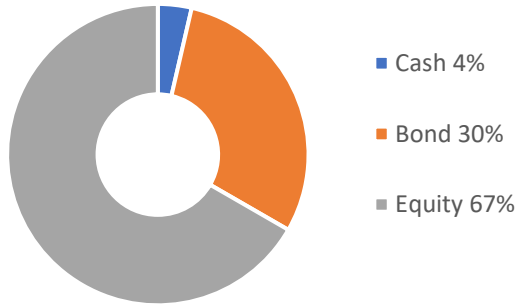
- Value bias
- Quality focus (strong Balance Sheet / full cycle profitability)
- Disciplined bottom-up research process
- Management interviews
- Low turnover
- High conviction portfolios
- Minimum 7 GICS sectors

GLOBAL BALANCED

- Capital preservation & growth
- Active asset allocation
- 20 - 40 bonds: core duration strategy & active sector allocation
- 20 - 40 Canadian stocks (all cap)
- 20 - 40 Global stocks (U.S. and International ADR's)

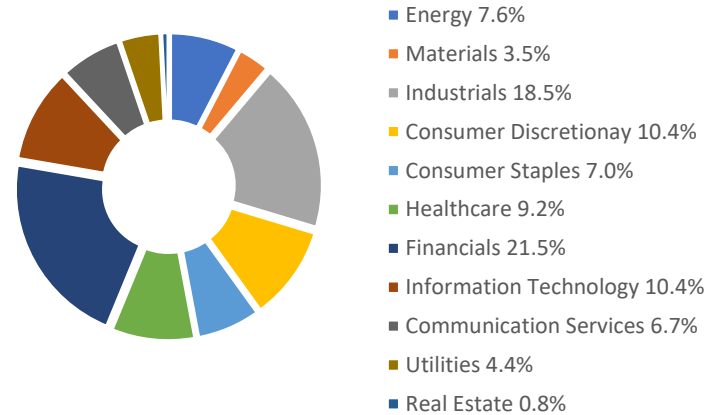
Asset Allocation – Barrantagh Balanced Portfolio

Portfolio Date: Sept 30, 2022



Current Portfolio – Equity Sectors (GICS)

Portfolio Date : Sept 30, 2022



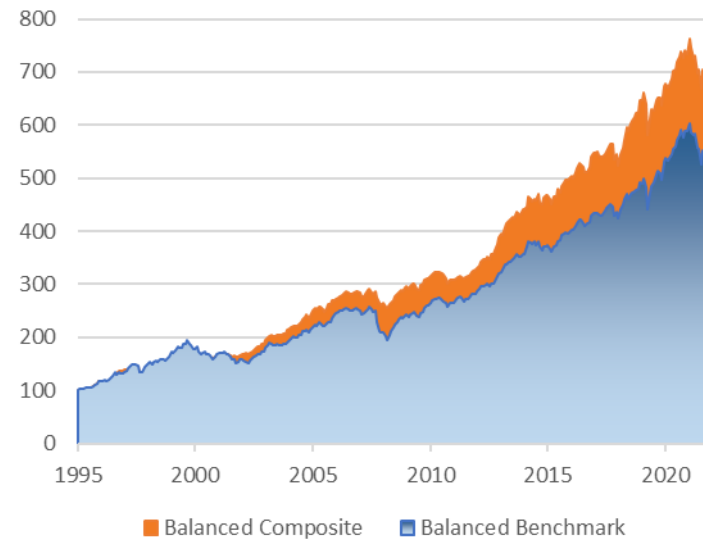
Top 5 Equity Holdings

Portfolio Date : Sept 30, 2022

Company	Portfolio Weight %
Barrantagh SMCAP Ser O(BMI100)	6.2
Microsoft Corp	1.8
Eog Resources Inc	1.8
Alphabet Inc - Cl A	1.7
Boston Scientific Corp	1.6

Investment Growth (CDN \$)*

Time Period: January 1, 1996 to Sept 30, 2022



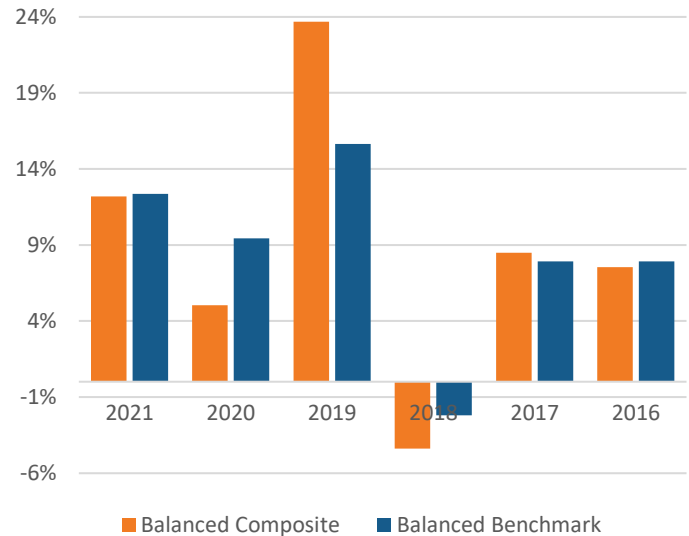
Trailing Returns *

As of Sept 30, 2022

	YTD	1 Yr	3 Yrs	5 Yrs	8 Yrs	10 Yrs
Barrantagh Balanced	-12.5%	-8.1%	2.3%	5.0%	5.6%	7.5%
Balanced Benchmark	-13.1%	-9.0%	3.1%	4.6%	5.1%	6.5%

Balanced Benchmark: 5% T-bill, 35% FTSE TMX, 30% S&P/TSX, 30% MSCI World

Investment Performance *



* Investment returns shown are provided for informational purposes only and are calculated before management fees (gross of fees). Returns are annualized for periods greater than 1 year and calculated on a total return basis which includes income and capital gains (losses). Investment performance is calculated from a composite of identical client accounts. Past performance is no guarantee of future performance and future performance will fluctuate with future market outcomes.