

# Barrantagh Canadian Equity Portfolio

**BARRANTAGH**  
Investment Management

## EQUITY MANAGEMENT

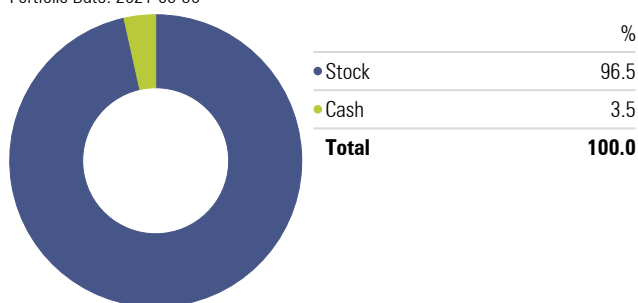
- Value bias
- Quality focus (strong Balance Sheet / full cycle profitability)
- Disciplined bottom up research process
- Management interviews
- Low turnover
- High conviction portfolios
- Minimum 7 GICS sectors

## All Cap Canadian Equities

- 20 - 40 Canadian stocks
- Diversified market cap exposure

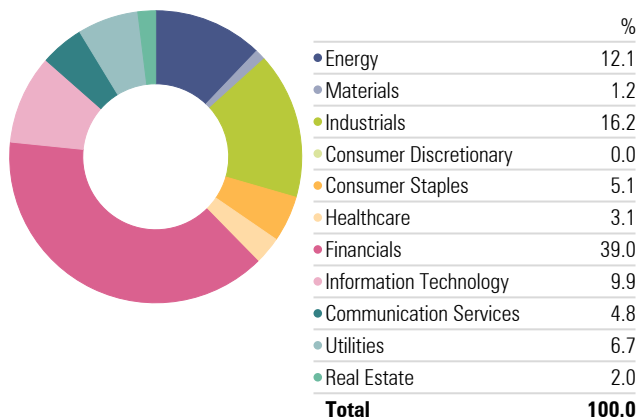
## BARRANTAGH CDN EQUITY PORTFOLIO - Asset Allocation

Portfolio Date: 2021-06-30



## Current Portfolio - Equity Sectors (GICS)

Portfolio Date: 2021-06-30



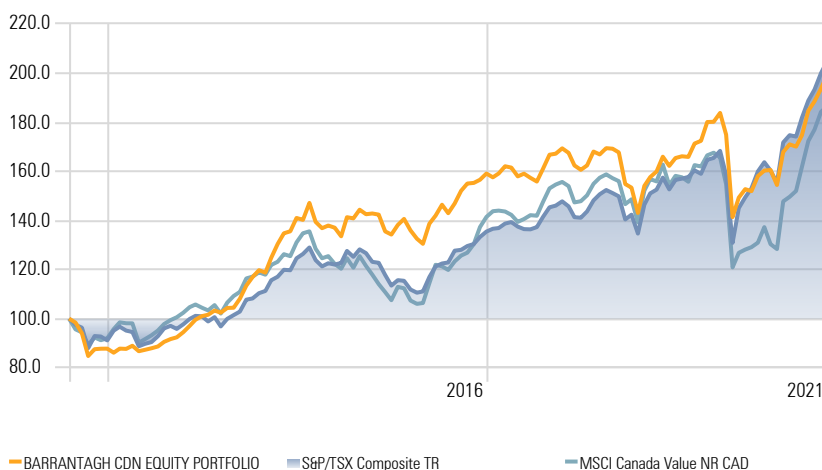
## Top 10 Holdings

Portfolio Date: 2021-06-30

	Portfolio Weighting %
Royal Bank of Canada	7.14
The Toronto-Dominion Bank	6.91
Bank of Nova Scotia	6.56
Open Text Corp	5.58
Superior Plus Corp	4.68
Canadian National Railway Co	4.56
Intact Financial Corp	4.11
CGI Inc Class A	3.95
IA FINANCIAL CORP INC	3.72
Sun Life Financial Inc	3.58

## Investment Growth (CDN \$) \*

Time Period: 2011-07-01 to 2021-06-30

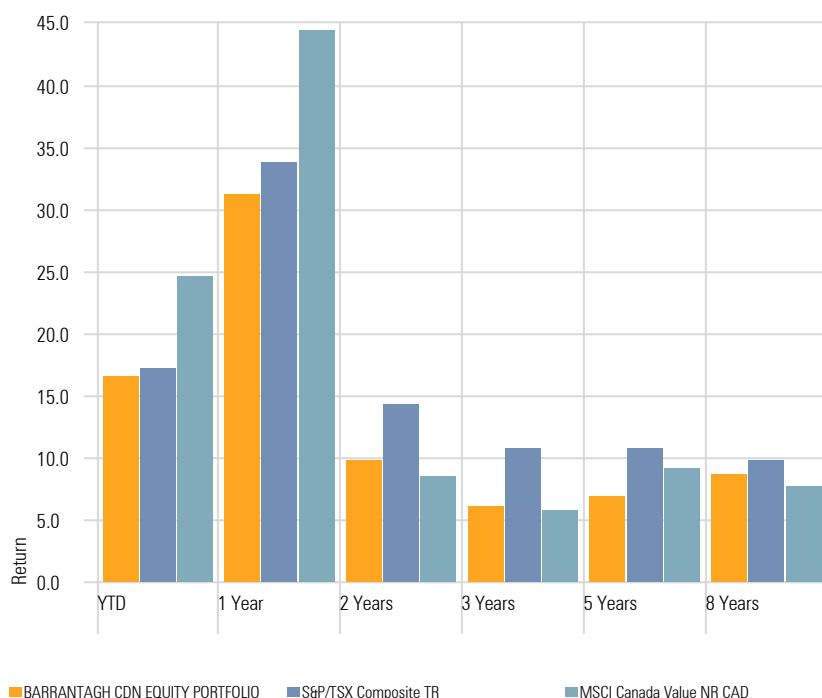


## Trailing Returns \*

As of Date: 2021-06-30

	YTD	1 Year	3 Years	5 Years	8 Years
BARRANTAGH CDN EQUITY PORTFOLIO	16.65	31.29	6.12	6.89	8.69
S&P/TSX Composite TR	17.28	33.85	10.79	10.77	9.82
MSCI Canada Value NR CAD	24.65	44.45	5.82	9.25	7.83

## Investment Performance Chart \*



\* Investment returns shown are provided for informational purposes only and are calculated before management fees (gross of fees). Returns are annualized for periods greater than 1 year and calculated on a total return basis which includes income and capital gains (losses). Investment performance is calculated from a composite of identical client accounts. Past performance is no guarantee of future performance and future performance will fluctuate with future market outcomes.

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Source: Morningstar Direct