



# **BARRANTAGH**

## **Investment Management**

### **Barrantagh's Commitment to Employee Share Ownership Broadens**

*June 2021*

As we have consistently communicated, it has been our intention to broaden the employee-shareholder base within the firm and we are very pleased to announce the latest addition.

Robin Ferguson will be joining existing shareholders Wally Kusters, Joe D'Angelo, John Vinnai, Marino Scarmozzino, Sean Wetmore, and Alan Daxner. With the addition of Robin, our firm will now have seven major employee stakeholders in total, all representing key management positions. In addition, some of our existing stakeholders have increased their share ownership of the firm which supports their commitment to the growth of the organization.

Robin Ferguson, Vice President, Sales & Marketing, has over 20 years of investment industry experience. Robin, based in Vancouver, is focused on providing client relationship management, service, and marketing support to our institutional and brokerage client firms in Western Canada. Prior to joining Barrantagh, Robin was Vice President, Senior Enterprise Consultant at Envestnet (formerly Placemark Investments) for 7 years where she supported Canada's leading full-service investment firms in their mission to deliver successful Unified Managed Account (UMA) platforms. Using a consultative approach, she educated and supported the clients' Investment Advisory teams on the benefits of incorporating the UMA program into their business practices. She developed strong relationships with both the clients' Enterprise teams and Investment Advisory teams and was instrumental in driving asset growth. Prior to Placemark, Robin worked at BMO Nesbitt Burns, CIBC Asset Management and Merrill Lynch Investment Managers providing business development support for their broad line-up of investment programs. Robin holds a Bachelor of Business Administration, in Finance & International Business, from Simon Fraser University.

Barrantagh remains 100% employee-owned, and over the next several years it is our intention to continue to broaden our shareholder base and strengthen our organization to best serve our clients. We recognize that the success of our firm is tied to that of our clients, with engagement, development and expansion of key professionals and employee-owners proving to be powerful mechanisms in maintaining this focus which we continue to achieve over time. With over \$1.2 billion in assets under management, Barrantagh continues to be a growing leader in high-net-worth and institutional investing. For over two decades, and various market cycles, our firm has been well known for excellent client service and exceptionally strong returns tailored to client needs using our quality value-based, investment philosophy.

As always, if you have any questions, please do not hesitate to contact us.

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