

# Barrantagh Canadian Equity Income Portfolio

## EQUITY MANAGEMENT

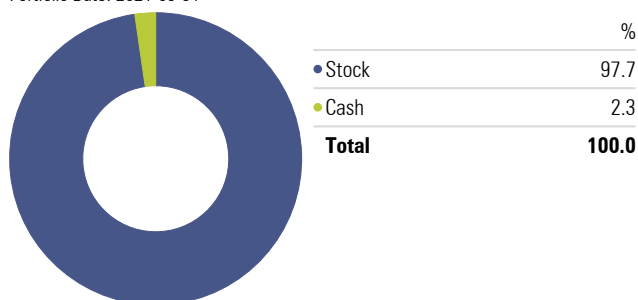
- Value bias
- Quality focus (strong Balance Sheet / full cycle profitability)
- Disciplined bottom up research process
- Management interviews
- Low turnover
- High conviction portfolios
- Minimum 7 GICS sectors

## CANADIAN INCOME EQUITIES

- 20 - 40 Canadian stocks
- Primarily large capitalization dividend bearing Canadian equities

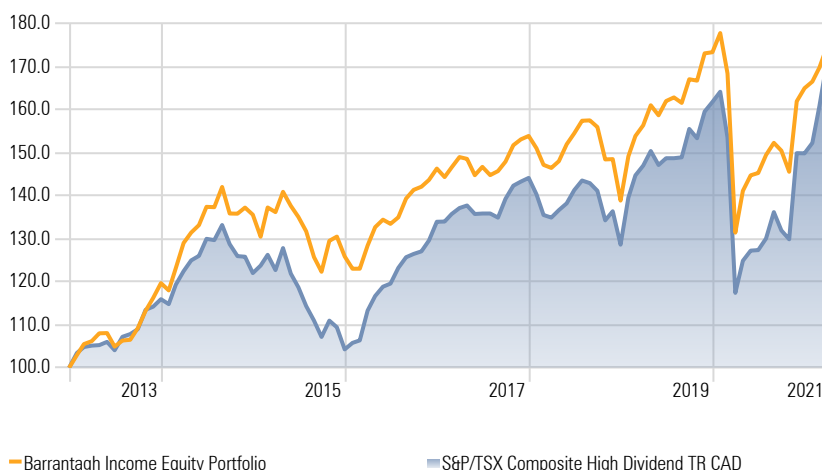
## Barrantagh Income Equity Portfolio - Asset Allocation

Portfolio Date: 2021-03-31



## Investment Growth (CDN \$) \*

Time Period: 2012-12-31 to 2021-03-31



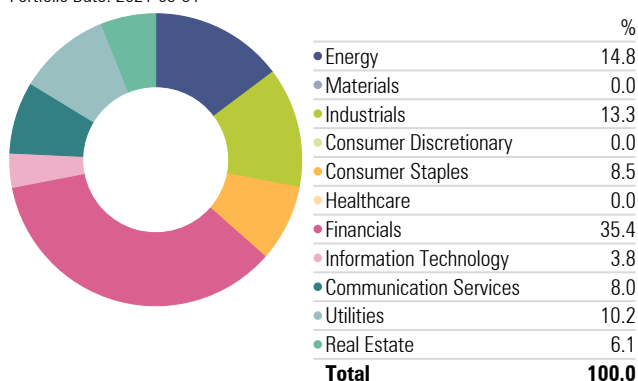
## Trailing Returns \*

As of Date: 2021-03-31

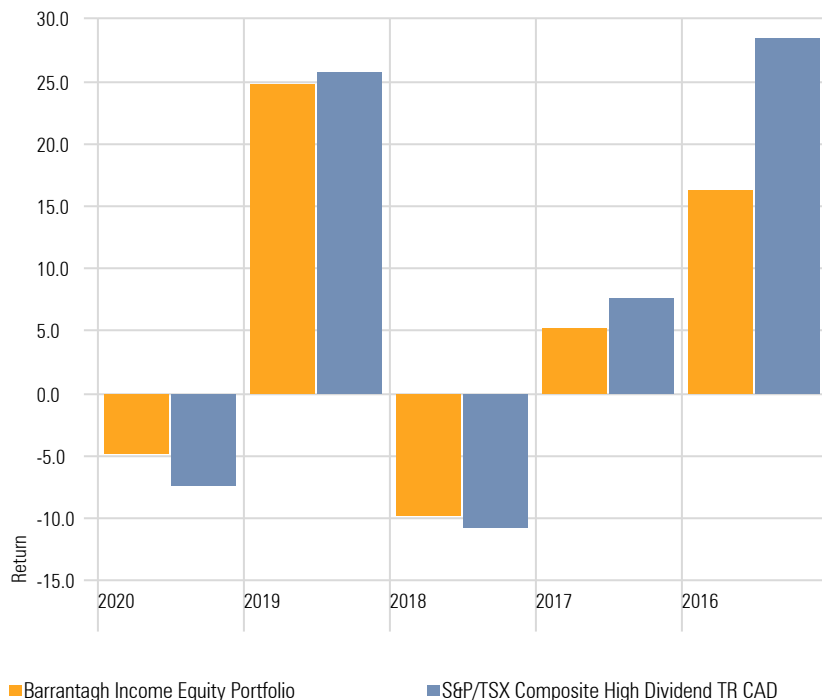
	YTD	1 Year	3 Years	5 Years	8 Years
Barrantagh Income Equity Portfolio	5.95	33.04	6.08	6.37	6.44
S&P/TSX Composite High Dividend TR CAD	14.43	46.07	8.32	8.65	6.31

## Current Portfolio - Equity Sectors (GICS)

Portfolio Date: 2021-03-31



## Investment Performance Chart \*



## Top 10 Holdings

Portfolio Date: 2021-03-31

Company	Portfolio Weighting %
The Toronto-Dominion Bank	7.55
Bank of Nova Scotia	7.42
Royal Bank of Canada	7.18
Rogers Communications Inc Class B	4.89
IA FINANCIAL CORP INC	4.35
Superior Plus Corp	4.12
Morneau Shepell Inc	3.98
Sun Life Financial Inc	3.85
Granite Real Estate Investment Trust Shs of Granite Real Estate Inc + 1 TU	3.69
Open Text Corp	3.69

\* Investment returns shown are provided for informational purposes only and are calculated before management fees (gross of fees). Returns are annualized for periods greater than 1 year and calculated on a total return basis which includes income and capital gains (losses). Investment performance is calculated from a composite of identical client accounts. Past performance is no guarantee of future performance and future performance will fluctuate with future market outcomes.